

ORVIDA FOR INVESTORS



Who we are

Orvida Investment Advisors is a Registered Investment Advisor (RIA) offering innovative solutions for investors interested in real estate-focused strategies. Founded in 2024, we are real estate experts with a deep understanding of securities, dedicated to helping clients navigate the complex world of real estate investments.

At Orvida, we are committed to providing a comprehensive and personalized approach for every client. Our services focus on growing portfolios through real estate securities and facilitating 1031 and 721 exchanges, ensuring tailored solutions for each investor's unique goals.

What We Do

Our services are dedicated to guiding investors through the complexities of private real estate investments. We specialize in:

1031 Exchange Services

- The 1031 Exchange allows investors to defer capital gains taxes when exchanging like-kind properties. This tax-deferral strategy is a valuable tool for real estate investors looking to preserve wealth and expand their portfolios without the immediate tax burden.

721 Exchange (UPREIT)

- The 721 Exchange provides a tax-deferred mechanism to contribute property to a REIT (Real Estate Investment Trust), offering liquidity and diversification. It's ideal for property owners seeking to transition to passive investments while enjoying tax deferral.

Private Placements and Funds

- Orvida advises clients on investing in real estate private placements and private funds, helping you access exclusive investment opportunities in commercial real estate and private equity. These investments are designed for accredited and qualified clients, providing high potential returns with associated risks.

Why choose Orvida

Commercial Real Estate and Real Estate Securities Expertise

We are subject matter experts in commercial real estate, with a deep understanding of the intricacies of real estate-related securities. This unique combination of expertise allows us to provide clients with informed, strategic guidance in complex, esoteric real estate investments.

Tailored Investment Strategies

At Orvida, we take the time to understand your goals and objectives before recommending investment opportunities. We are dedicated to offering solutions that match your unique needs, ensuring your investment journey is aligned with your financial aspirations.

Transparent and Fair Fees

We offer competitive pricing with a straightforward fee structure. Our services include an initial retainer and a one-time percentage fee on the investments you make. Orvida ensures that you fully understand all fees involved, with no hidden costs or ongoing advisory fees once the investment is made.

Comprehensive Support

From the initial consultation to the final investment, we provide thorough support throughout every step of your investment process. We help you evaluate all potential risks and rewards, ensuring you make well-informed decisions for your financial future.

Regulatory Compliance and Ethical Standards

As a fiduciary, Orvida adheres to the highest ethical standards, placing your best interests first. We are fully transparent and ensure that our actions align with your financial goals, providing clarity and confidence at every stage of the investment process.

JOIN ORVIDA TODAY

Whether you're looking to defer taxes, diversify your portfolio, or transition to a more passive real estate investment strategy, Orvida Investment Advisors is here to help you navigate the complexities of today's real estate market.

We look forward to helping you achieve your financial goals with confidence.



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