

# Orvida For Investors



## Who We Are

Orvida Investment Advisors is a Registered Investment Advisor (RIA), offering innovative solutions for investors interested in real estate-focused strategies. We specialize in helping clients navigate the intricate world of real estate securities and portfolio transitions by providing comprehensive, personalized guidance in growing their portfolios through real estate securities, and facilitating 1031 and 721 exchanges.

## What We Do

Our services are designed to guide investors through the complexities of private real estate investments. We specialize in:

- **1031 & 721 Exchange Plans**

The 1031 & 721 Exchanges allow investors to defer capital gains taxes when exchanging like-kind properties. This tax-deferral strategy is a valuable tool for real estate investors looking to preserve wealth and expand their portfolios without the immediate tax burden. We collaborate with you to create a custom portfolio of these tax-advantaged investments that align with your investment goals.

- **Private Placements and Funds**

Orvida advises clients on investing in real estate private placements and private funds, helping you evaluate and navigate these unique investments in commercial real estate and private equity. We partner with you to assess these investment opportunities, ensuring they meet your financial objectives.

## Join Orvida Today

Whether you are transitioning to more passive real estate investments or diversifying your portfolio, Orvida Investment Advisors is here to help you navigate the complexities of today's real estate market. We look forward to helping you achieve your financial goals with confidence.

## Why Choose Orvida?

### Commercial Real Estate and Real Estate Securities Expertise

We are subject matter experts in commercial real estate with a deep understanding of real estate-related securities. This unique blend of expertise allows us to provide clients with informed, strategic guidance on complex, esoteric real estate investments.

### Comprehensive Support

From initial consultation to final investment, we offer continuous support throughout your investment process. We help you assess potential risks and rewards, ensuring you make well-informed decisions to secure your financial future.