

# ORVIDA FOR REAL ESTATE PROFESSIONALS

## INVESTMENT ADVISORY SERVICES FOR BROKERS

When a client asks, “What will I do when I sell?”, you can answer, “Orvida”. Gain an edge by having a 1031 exchange solution ready for your clients.

- We help you secure more listings by offering customized 1031/721 eligible securities portfolios for your clients.
- Orvida creates custom 1031/721 exchange portfolios to help clients defer capital gains tax when selling properties, and offer strategic advice on esoteric exchange products, ensuring they have a seamless reinvestment strategy.

Offer clients peace of mind with a clear path for reinvestment in quality, passive investments.

## CONSULTING SERVICES FOR REAL ESTATE BROKERS

Orvida provides fractional analyst services to assist brokers with complex property and portfolio-level tasks.

- Underwriting
- Equity waterfalls
- Financial modeling

We handle the financial analysis, so you can focus on what you do best—closing deals. Let us do the math while you work on growing your business.

Orvida Capital and its subsidiaries (collectively “Orvida”) offer a comprehensive suite of consulting and registered investment advisory services designed to help real estate brokers close more deals, secure new listings, and provide added value to their clients.

## HOW ORVIDA ENHANCES YOUR BROKERAGE BUSINESS

At Orvida, we’re here to enhance—not interfere with—the broker-client relationship.

- **Seamless Integration:** We work as an extension of your team, offering expert consulting and investment advisory services to help you get listings and close more deals.
- **Expand Your Offerings:** Provide clients with advanced solutions to meet their long-term financial goals.

Our services empower you to build stronger relationships and close more deals while providing unparalleled value to your clients.